

# RELION FINANCE APPLICATION FORM

Please tick appropriate boxes and complete all sections in full.  
An incomplete Application could cause delays in processing.

## BUSINESS DETAILS

|                        |  |            |  |
|------------------------|--|------------|--|
| Business Name:         |  | ABN/ACN:   |  |
| Full Business Address: |  | Postcode:  |  |
| Telephone Business:    |  | Facsimile: |  |
|                        |  | Email:     |  |

## SOLE TRADERS / PARTNERSHIPS / DIRECTORS PERSONAL INFORMATION

|                                  |  |              |  |                    |  |
|----------------------------------|--|--------------|--|--------------------|--|
| (A1) Surname:                    |  | Given Names: |  | Driver Licence No: |  |
| Home Address:                    |  | Postcode:    |  | Date of Birth:     |  |
| Telephone Home:                  |  | Mobile:      |  | Email:             |  |
| (A2) Surname:                    |  | Given Names: |  | Driver Licence No: |  |
| Home Address:                    |  | Postcode:    |  | Date of Birth:     |  |
| Telephone Home:                  |  | Mobile:      |  | Email:             |  |
| Authority to contact Accountant: | <input type="checkbox"/> Yes <input type="checkbox"/> No | Signed:      |  | Dated:             |  |
| Accountant Name:                 |  | Telephone:   |  |                    |  |

## TRADE REFERENCES

|           |  |          |  |            |  |
|-----------|--|----------|--|------------|--|
| Supplier: |  | Contact: |  | Telephone: |  |
| Supplier: |  | Contact: |  | Telephone: |  |

## PROPOSAL

|                           |  |                       |  |
|---------------------------|--|-----------------------|--|
| Facility (Please select): | <input type="checkbox"/> Lease <input type="checkbox"/> Rental | Term (Please select): | <input type="checkbox"/> 12 Months <input type="checkbox"/> 24 Months <input type="checkbox"/> 36 Months <input type="checkbox"/> 48 Months <input type="checkbox"/> 60 Months |
| Equipment:                |  | Cost Price (Inc. GST) | \$   |
| Supplier:                 |  | Telephone:            |  |

## STATEMENT OF PERSONAL ASSETS AND LIABILITIES

If you operate a company show the combined position of your personal assets and those of the company.  
If more than one applicant (other than husband and wife) please complete a separate statement for each applicant.

### ASSETS

|  |  |               |                      |  |
|--|--|---------------|----------------------|--|
| Land and Buildings (1): Value \$         |  | ,000          | Address of Property: |  |
| Land and Buildings (2): Value \$         |  | ,000          | Address of Property: |  |
| Motor Vehicles (list year, make, model): |  |               |                      |  |
| Is this vehicle under lease?             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Total Assets: | \$                   |  |

### LIABILITIES

|   |  |                |  |      |                    |    |
|---|--|----------------|--|------|--------------------|----|
| Mortgage Loans (1): Repayments per month \$   |  | Amount owed \$ |  | ,000 | Mortgagee:         |    |
| Mortgage Loans (2): Repayments per month \$   |  | Amount owed \$ |  | ,000 | Mortgagee:         |    |
| Other Loans (detail):   |  |                |  |      | Total Liabilities: | \$ |
| Have you had any legal proceedings taken against you for debt, been bankrupt, insolvent or assigned your estate for the benefit of your creditors? <input type="checkbox"/> Yes <input type="checkbox"/> No |  |                |  |      |                    |    |
| Has action been taken against you which has affected your credit file? <input type="checkbox"/> Yes <input type="checkbox"/> No   |  |                |  |      |                    |    |

## PRIVACY DECLARATION AND AUTHORISATION TO RELEASE INFORMATION

I/we (being the Lessee/s and Guarantor/s) hereby certify that the information that has been provided is wholly true and not misleading. Pursuant to the Privacy Act 1988 (Cth), I/we authorise and consent RELION Pty Ltd Trading As RELION FINANCE ACN 151 816 849 ('RELION FINANCE') collecting from and providing to credit reporting agencies personal information (being consumer credit information and any other relevant information about me/us), and to seek and obtain consumer credit references/reports to allow RELION FINANCE to assess my/our application, manage my/our account, recover any money that I/we owe, and/or finance another product (currently or in the future) to me/us. I/we also acknowledge that the credit/commercial credit applied for may be provided by another credit provider. I/we acknowledge and authorise that in such cases, RELION FINANCE may disclose my/our personal information to such credit provider for the purposes of assessing my/our application, including information about my/our consumer or commercial credit worthiness or financial capacity. I/we acknowledge and authorise you to disclose my/our personal information to others who perform a function or service for, or related to the purposes you collect, use or disclose the information, including agents. These may include introducers, debt collection agents, valuers, solicitors or accountants, and funders. You may also seek information from government authorities or others to enable you to identify me/us and verify information I/we have provided. This may be to locate me or us or the assets. It may include searches of electoral rolls, land titles, business names or ASIC, bankruptcies and court judgments and telephone numbers. I/we acknowledge that if we fail to provide sufficient personal information, my/our application may not be able to proceed. I/we acknowledge that I/we may access my/our personal information by contacting RELION FINANCE on 1300 21 22 23. I/we further authorise our accountant or financial officer to provide RELION FINANCE such information, if any, which RELION FINANCE may require in relation to our financial position including copies of our financial statements for the purposes of assessing this application. I/we also authorise you to collect personal information about me/us from my/our introducer, legal advisers, and referees.

|             |  |             |  |            |  |       |  |
|-------------|--|-------------|--|------------|--|-------|--|
| Signature:  |  | Date:       |  | Signature: |  | Date: |  |
| Print Name: |  | Print Name: |  |            |  |       |  |

Please fax completed form to: 02 8212 5888 or email to: [apply@relionfinance.com.au](mailto:apply@relionfinance.com.au)

PHONE: 1300 21 22 23 | PO BOX 110 SURRY HILLS NSW 2010 | ACN 151 816 846 | [www.relionfinance.com.au](http://www.relionfinance.com.au)

# STATEMENT OF FINANCIAL POSITION

Please tick appropriate boxes and complete all sections in full.  
An incomplete Application could cause delays in processing.

Surname:  Given Names:   
Home Address:  Postcode:

## STATEMENT OF PERSONAL ASSETS AND LIABILITIES (Detailed)

If you operate a company show the combined position of your personal assets and those of the company.  
If more than one applicant (other than husband and wife) please complete a separate statement for each applicant.

### ASSETS

Land and Buildings (1): Value \$  ,000 Address of Property:   
Land and Buildings (2): Value \$  ,000 Address of Property:   
Land and Buildings (3): Value \$  ,000 Address of Property:   
Motor Vehicles (1): Value \$  ,000 Year:  Make:  Model:   
Motor Vehicles (2): Value \$  ,000 Year:  Make:  Model:   
Bank Balance: \$  Cash On Hand: \$  Term Deposits: \$  Investments: \$   
Shares: \$  Business Value: \$  Furniture / Fixtures / Fittings: \$  Other Assets: \$   
**Total Assets:** \$

### LIABILITIES

Mortgage Loans (1): Repayments per month \$  Amount owed \$  ,000 Mortgagee:   
Mortgage Loans (2): Repayments per month \$  Amount owed \$  ,000 Mortgagee:   
Mortgage Loans (2): Repayments per month \$  Amount owed \$  ,000 Mortgagee:   
Other Loans (1): Repayments per month \$  Name of Institution:   
Other Loans (2): Repayments per month \$  Name of Institution:   
Hire Purchase / Other Leasing / Rentals: \$  Credit Card Debt: \$  Unpaid Tax: \$   
Bank Overdraft: \$  Name of Institution:   
Other Liabilities: \$  Details:   
**Total Liabilities:** \$

## MONTHLY INCOME AND EXPENSES

### INCOME

Gross Income: \$  Spouse Gross Income: \$  **Total Gross Income:** \$   
Net Income: \$  Spouse Net Income: \$  **Total Net Income:** \$

### EXPENSES

Mortgage / Rent: \$  Household Expense: \$  Other Expense: \$  **Total Expenses:** \$

## DECLARATION

I/We declare that the foregoing am/are not (an) undischarged bankrupt(s) and that there are no outstanding judgements or claims against me/us.

Signature:  Date:  Signature:  Date:   
Print Name:  Print Name:

Please fax completed form to: 02 8212 5888 or email to: [apply@relionfinance.com.au](mailto:apply@relionfinance.com.au)

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